

User Navigating JTMS

This job aid will provide instructions on navigating the JTMS as a user, to include the Login Screen, Home Page, To-Do List and Class Registration and Requests. New users will receive an email, advising that their JTMS account has been created.

JTMS Login Screen

On the login screen you will find login buttons to access the system. You will also find the Help and Resource and the How do I sections that provide instructions to assist you with your needs.

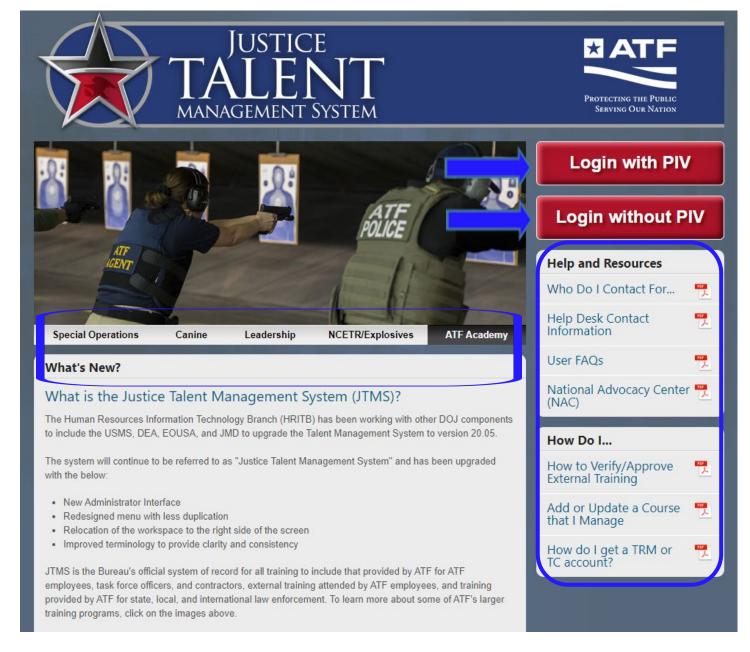
The What's New section contains information on system updates, new functionality and upcoming upgrades. To view details about ATF's larger programs, click the tabs above the What's New section.

Login to JTMS

Login to JTMS by locating the icon on your desktop.

If you have a PIV card, select the "Login with PIV" option. You will be taken to the Home screen. (skip to page 4 of the job aid to continue).

If you <u>do not</u> have a PIV card, but your HR Connect account has been established, select the "Login without PIV" option.



You are now on the Home page. This page will provide you access to several tiles to assist with your training needs.

The To-Do List – Manages your training courses and classes.

ATF Catalog Search – Allows you to view the library.

Learning History – Allows you to view and print your completed training history.

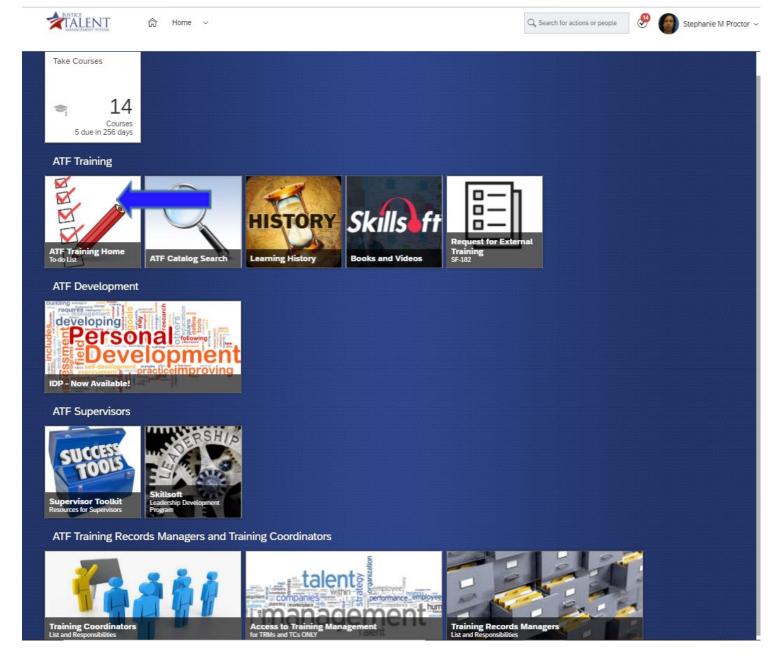
Skillsoft – Allows access to view free books and videos.

Request for External Training – Allows you to submit SF-182's for external training requests.

Personal Development – Allows you to create an Individual Development Plan (IDP).

**If you have an admin role or supervisor role within the system, you may see additional tiles that corresponds with those roles.

Click on the ATF Training Home To-Do List tab.



To-Do List

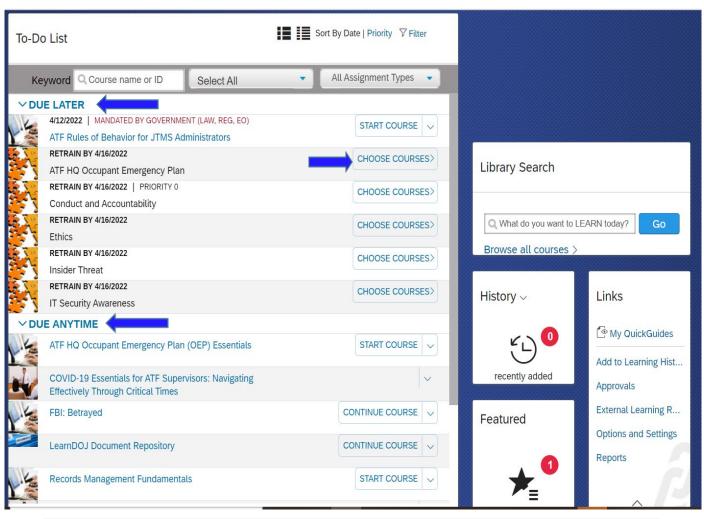
The To-Do List tile displays your assigned learning activities. You can view your assignments and related details, launch training and register for classes.

Mandatory training has due dates or retrain dates associated with the activity and is listed in the "Due Later" section of the tile. These activities must be completed by the specified date or you will be overdue.

Self-Assigned training can be completed at the user's convenience and is listed in the "Due Anytime" section of the tile. You also have the option to remove self-assigned training, but you cannot remove mandatory training assignments.

To start a learning activity, click the Choose Courses link on the activity you would like to complete.

**Different Learning Actions are available for activities, see the list for each function definition.



Learning Actions <

- Start Course: Launch a course.
- Continue Course: Relaunch a course you have started.
- Register Now: Register for a course assigned to you.
- Remove Course: Remove a course that you have assigned to yourself.

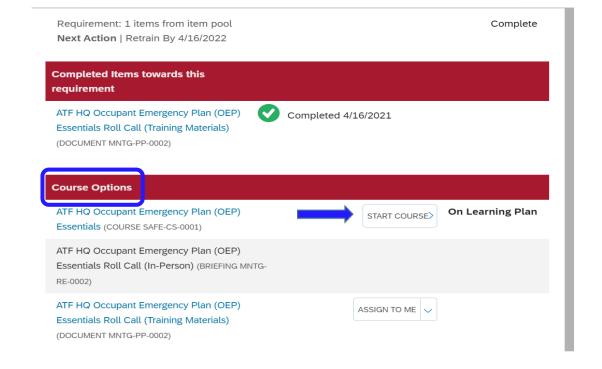
The learning activity details page is displayed. If you are a new user, you will be <u>required</u> to complete the courseware version of th training initially (not the Training Materials option).

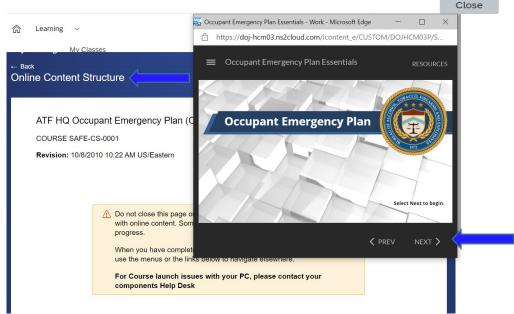
Go to the Course Options section of the page and click Start Course.

The Online Content Structure screen will be displayed and the interactive courseware will follow.

Follow the instructions on the courseware until the training is complete. Upon completion, the course will automatically be removed from your To-Do List and you will receive credit in your Learning History.

Click the Back arrow to return to the To-Do List.





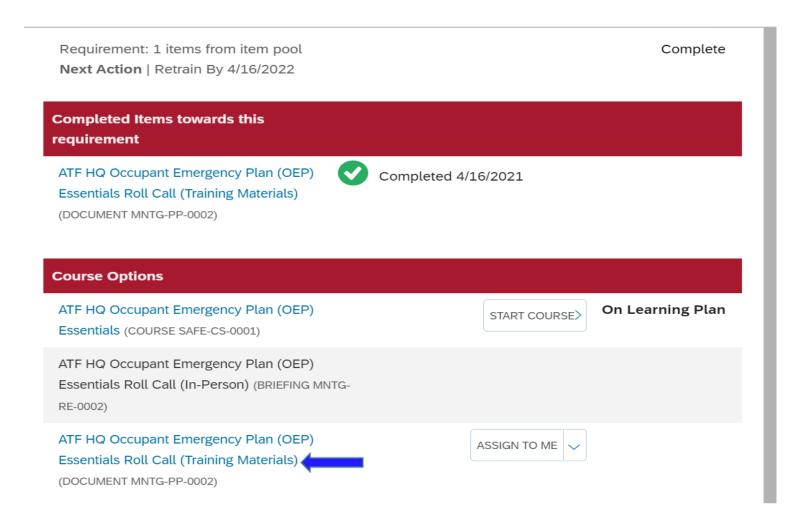
Acknowledging Training Materials

If you have completed the online version of the training course initially, you have the option to complete the Training Materials when it is time to retrain.

The Training Materials is a document version of the online training course. In order to receive credit when using the Training Materials, you will need to Acknowledge the Document.

Click the (Training Materials) option provided to view the document. Continue on step 3 of the next page.

**The next page will provide instructions on viewing documents from your To-Do List. If the training assigned is just a document without a courseware option, when you open it, you will be taken directly to the document instead of being provided an option to take an online course instead.



Close

Acknowledging a Document

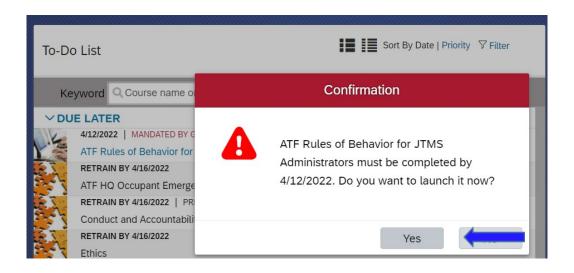
Documents can be assigned to your To-Do List for read only purposes.

To access, click on the Start Course link of the document on your To-Do List.

A Confirmation dialog box will appear, click Yes to launch.

The document will display, after reviewing the document click the Agree button to complete.

Click the Back arrow to return to the To-Do List, you have now received credit and it has been removed from your list.





JTMS Rules of Behavior for Administrators

<u>Purpose</u> The JTMS Rules of Behavior for Administrators outlines the responsibilities and standards of conduct applicable to individuals with JTMS administrator roles.

Mission

JTMS is the Bureau's official system of record for all training to include that provided by ATF for ATF employees, task force officers, and contractors, external training attended by ATF employees, and training provided by ATF for state, local, and international law enforcement.

Authorities

ATF P 7500.1, ATF Rules of Behavior and Customer Agreement for Computing Devices.

Definitions

User - personnel, including employees, and contractors, who have authorized access to the ATF network.

If you are unable to scroll, click here to open the document link in a new window.

I confirm that I have read and understand all the material contained in this document





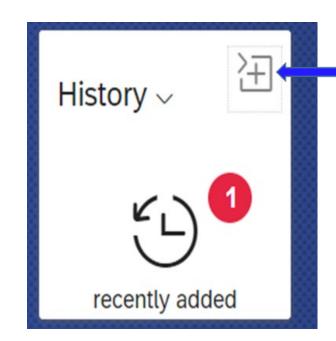


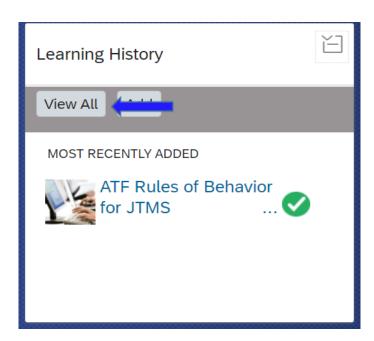
All completed learning activities are listed in your History. Recently added activities will show the number of completions listed in the red dot on the History tile.

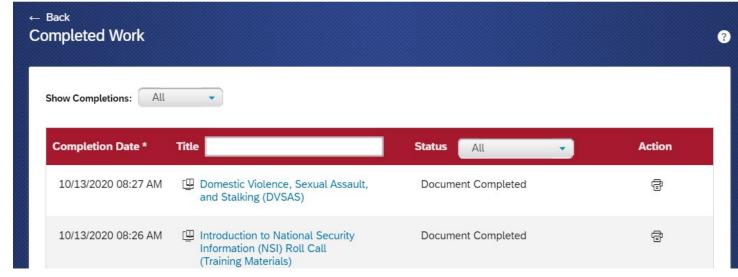
To see your entire History, click the expand button in the right corner.

Click View All.

Click the Back arrow at the top of the screen to go back to your To-Do List.







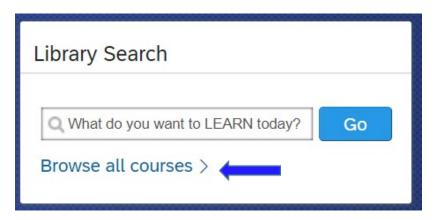
Library Search

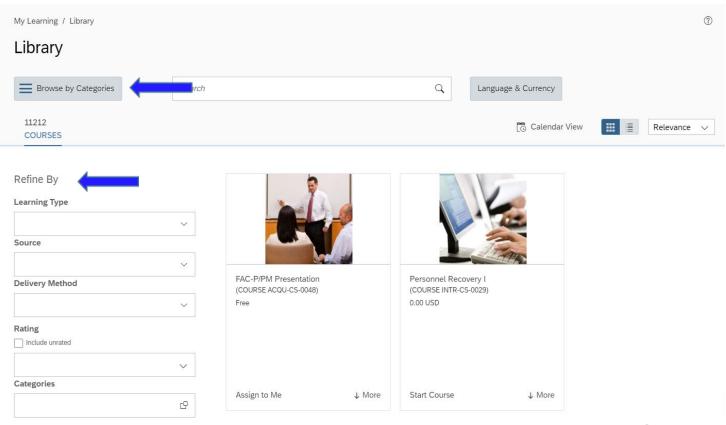
The library contains various courses as well as in-person classes that you can register for.

Click the Browse all courses link to open the Library. If you know the name of the course you are searching for, you can type it in the search box.

You may also Browse by Categories or refine your search by using the drop-down filters.

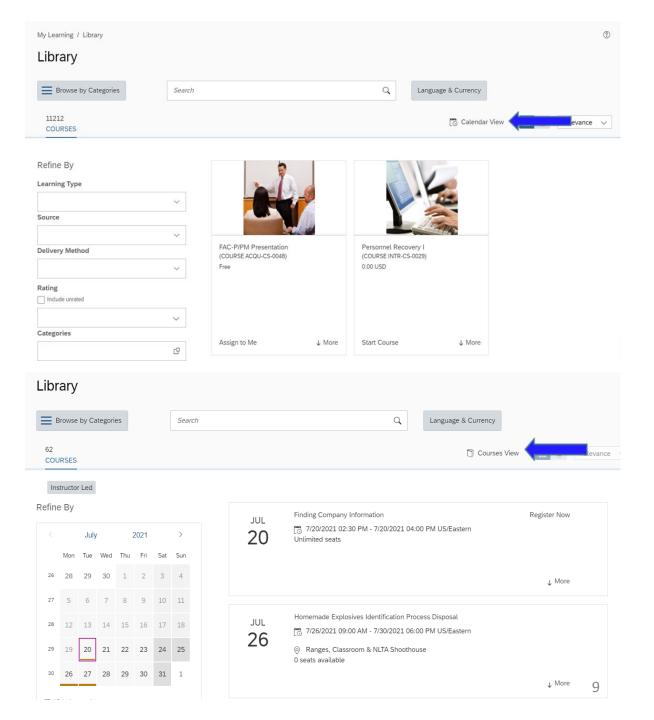
** You can now browse by Programs, using the Learning Type drop-down list.





You also have the option to switch to Calendar View. This option will list upcoming classes in order by date.

To return, click the Course View button.



Registering for a Class

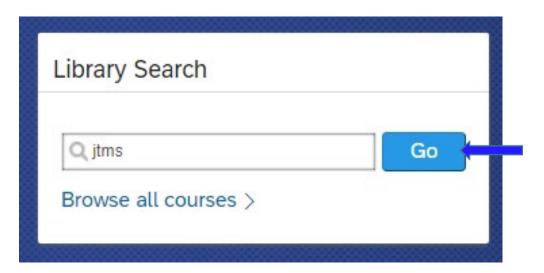
If you would like to register for an in-person or virtual class, you may search using the specific name of the course. You will not be able to search by the Class ID#.

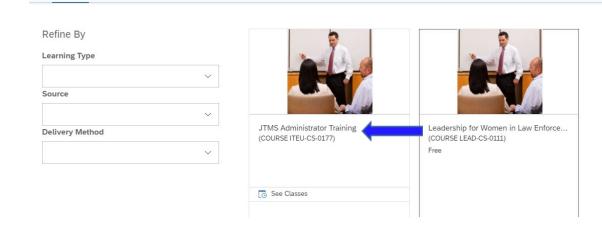
Enter the title of the class in the Library search field from the User Home page. As you begin to type, a drop-down list of options will be displayed to select from.

**If you are unable to locate your class, verify the correct title with the Training Records Manager.

Click Go.

Locate the class in the search results below.





If you click on More at the bottom right of the tile to expand. The class Preview Details tab will be displayed.

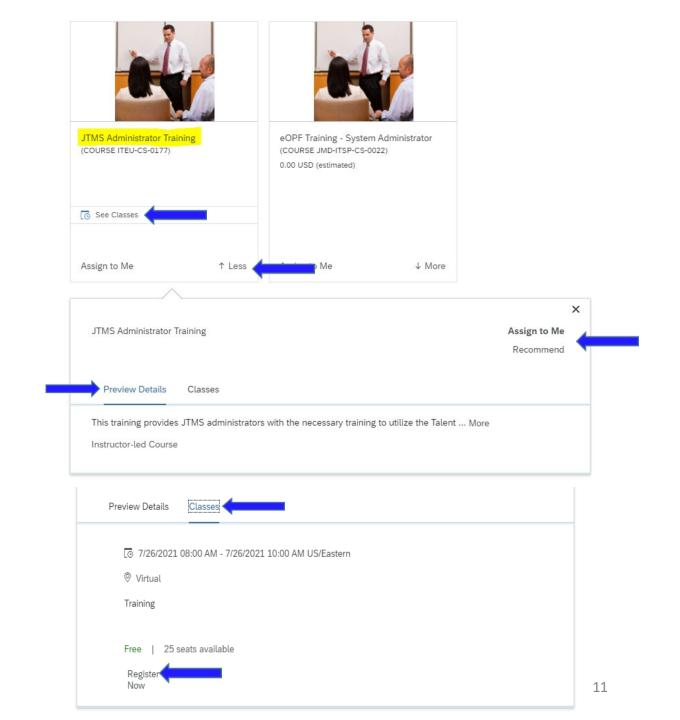
If you click the Classes tab, the upcoming classes will be listed by date. It also provides you with the class availability and the option to register.

You also have the option to Assign to Me or Recommend. If you select Assign to Me, it will be assigned to your To-Do List, but this does not register you to the class. You will still need to click on the class from your To-Do List to register.

If you click Recommend, you will be able to send the class details to another JTMS user as a recommendation, which would trigger a notification on the other users Recommendation tile.

Click Register Now beneath the date of the class that you would like to register for, there may be multiple classes available.

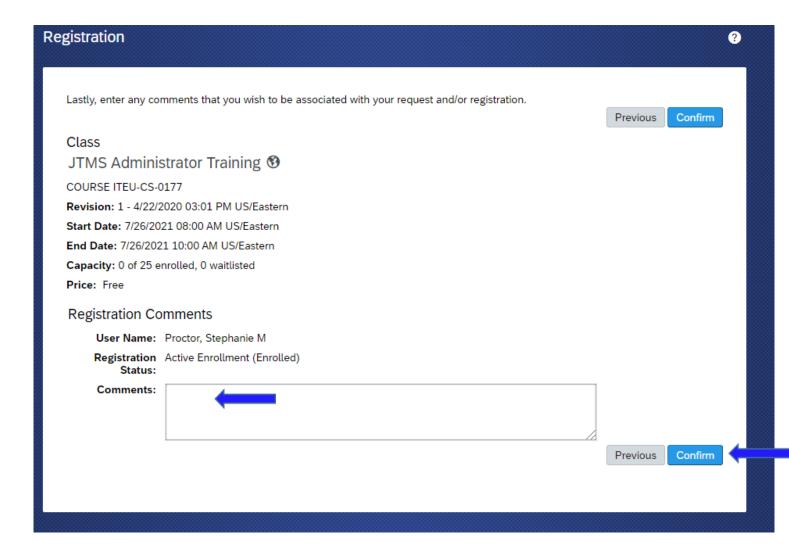
You can also register by clicking on the See Classes link beneath the title of the course.



The Registration page will be displayed to include the Start and End Dates of the class, Capacity, Price and the Registration Comments field.

You may enter any comments in the dialog box or you can leave it blank.

Click Confirm.



Registration Comments Page will be displayed with the results listed as Finished.

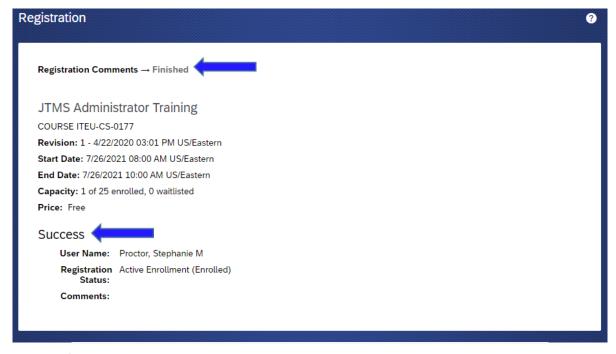
If you have successfully registered, you will see the Success status displayed.

You will also receive a Registration Notification confirming your registration status.

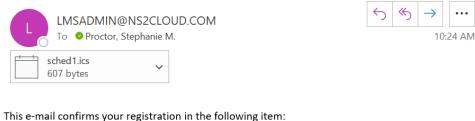
The email will also contain the class details.

If you register for a class that requires approval, your Registration Notification status will show as Pending. Upon approval, you will be registered into the class.

**If a user removes a course from their learning plan and there's an approval pending for that course, the approval request will be cancelled and removed from the approver's queue.



IMPORTANT: Registration Notification -- DO NOT DISCARD OR REPLY



this e-mail confirms your registration in the following i

Title: JTMS Administrator Training

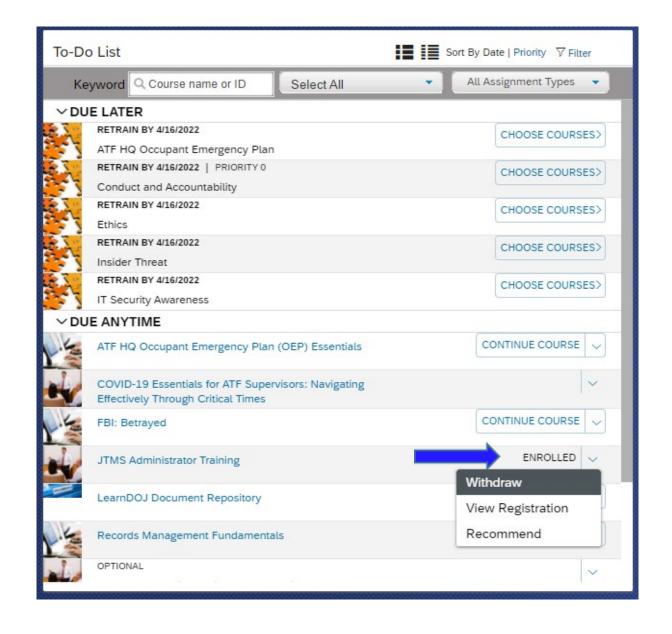
Scheduled Offering Number: 108546

The schedule for this event is as follows:
Start: 7/26/2021 08:00 AM US/Eastern
End: 7/26/2021 10:00 AM US/Eastern
Primary Instructor: Williams, Valerie

Facility: Virtual Primary Location:

When you return to your To-Do List, you will see the status of the class listed as Enrolled.

If you click on the drop-down arrow next to Enrolled, you have the option to Withdraw from the class, View Registration or Recommend.



Requesting a Class

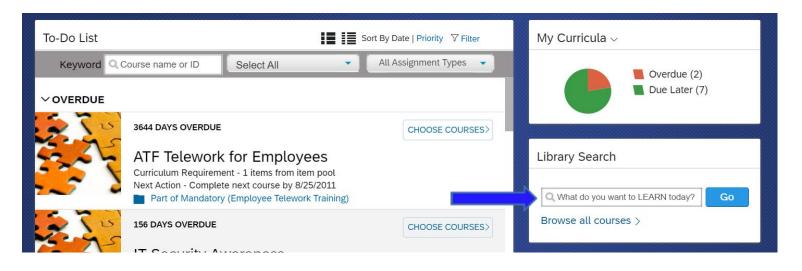
If you are interested in a class, but you do not see any scheduled offerings available, you can request a class. This functionality will notify the Training Records Manager of the training inquiry.

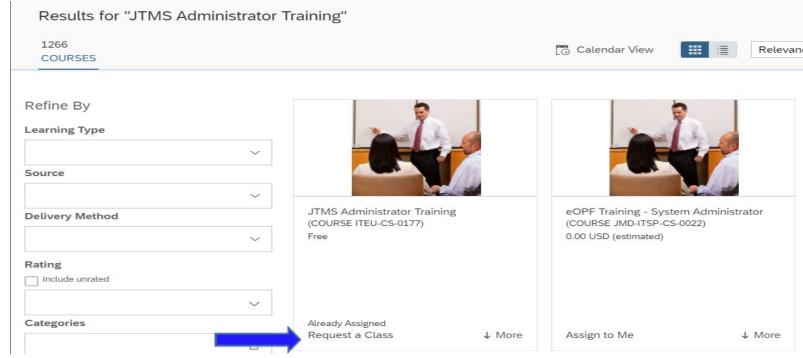
Go to your To-Do List.

Go to the Library Search box.

Enter the Name of the Class you would like to request, click Go.

Locate the Class in the search results. Click the Request a Class link.





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The request page is now displayed.

The Assignment Information section will auto-populate.

The Current Registration section will show the registrations for this item.

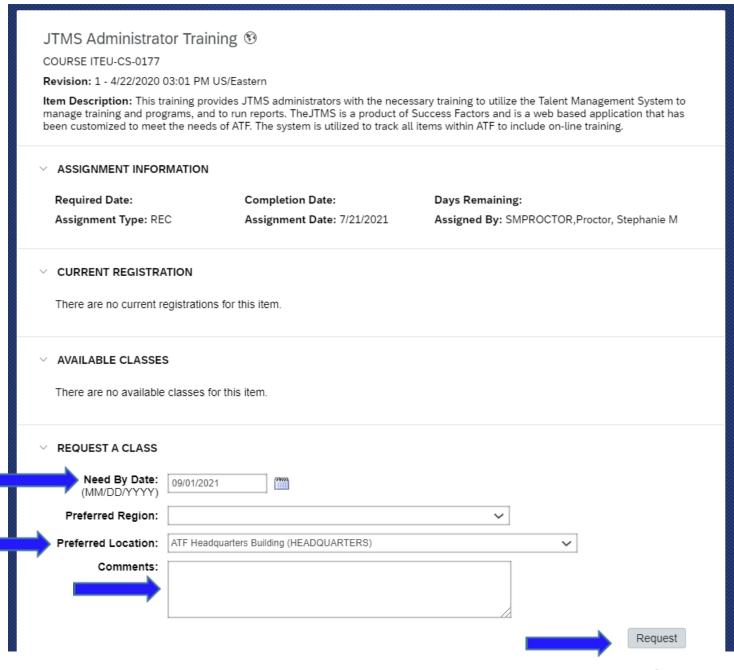
The Available Classes section will show any scheduled offerings currently in the system.

In the Request A Class section, enter the deadline that you would like to have training in the Need By Date field. Or you may leave that field blank.

If you have a Preferred Location, you may select from the drop-down.

You may enter any comments in the Comments field.

You also have the option to leave all the fields in this section blank, they are not required. The Training Records Manager will be responsible for coordinating the date of the requested training.



In the Request A Class section, you will now see your request.

You have the option to remove the request by clicking the box in the Remove column, and by clicking the Remove button.

Click the back arrow at the top of the screen to return to your To-Do List.

JTMS Administrator Training 🕄

COURSE ITEU-CS-0177

Revision: 1 - 4/22/2020 03:01 PM US/Eastern

Item Description: This training provides JTMS administrators with the necessary training to utilize the Talent Management System to manage training and programs, and to run reports. The JTMS is a product of Success Factors and is a web based application that has been customized to meet the needs of ATF. The system is utilized to track all items within ATF to include on-line training.

ASSIGNMENT INFORMATION

Required Date: Completion Date: Days Remaining:

Assignment Type: REC Assignment Date: 7/21/2021 Assigned By: SMPROCTOR, Proctor, Stephanie M

CURRENT REGISTRATION

There are no current registrations for this item.

AVAILABLE CLASSES

There are no available classes for this item.

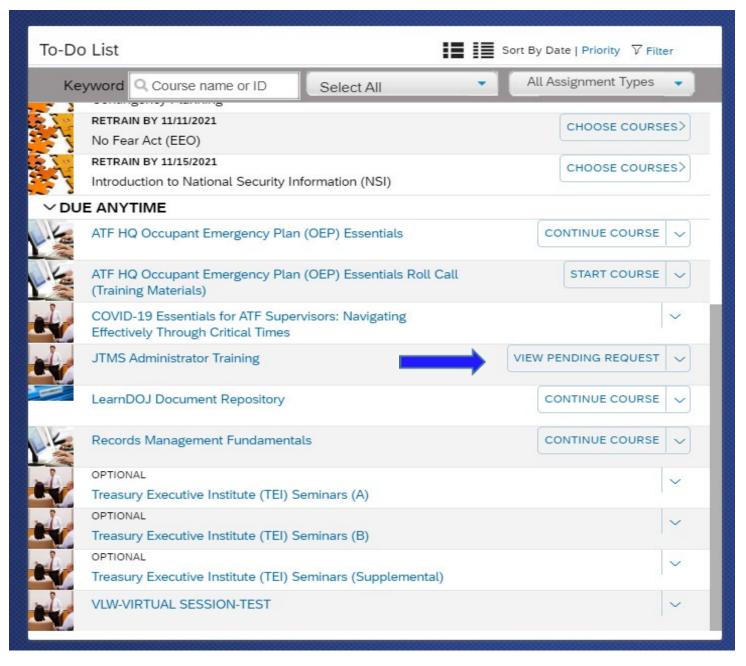
REQUEST A CLASS

Request Date	Need By Date	Preferred Region	Preferred Location	Reason to Highlight	Comme	nts Remove
7/27/2021			ATF Headquarters Building			
						Remove

Your To-Do List will list the class that you requested in the Due Anytime section.

The name of the class and pending request will be listed.

If you click the View Pending Request link, it will take you back to the request screen (see previous page for screenshot).

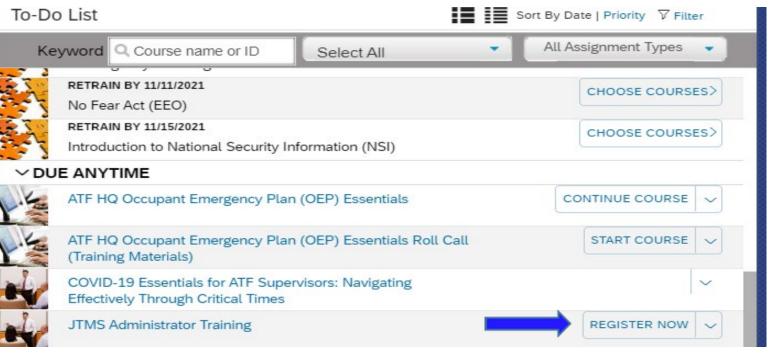


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When a class is scheduled for the training you requested, the status of the training will change to Register Now.

Click on the Register Now link, to see the available classes.

Click Register Now to register.



JTMS Administrator Training 👀

COURSE ITEU-CS-0177

Revision: 1 - 4/22/2020 03:01 PM US/Eastern

Item Description: This training provides JTMS administrators with the necessary training to utilize the Talent Management System to manage training and programs, and to run reports. The JTMS is a product of Success Factors and is a web based application that has been customized to meet the needs of ATF. The system is utilized to track all items within ATF to include on-line training.

ASSIGNMENT INFORMATION

Required Date: Completion Date: Days Remaining:

Assignment Type: REC Assignment Date: 7/21/2021 Assigned By: SMPROCTOR, Proctor, Stephanie M

CURRENT REGISTRATION

AVAILABLE CLASSES

Description	Day(s)	Start ≜	End	Primary Location	Available Seats	Price	Action
test for requesting a class	1	9/1/2021 08:00 AM US/Eastern	9/1/2021 10:00 AM US/Eastern	- Redstone Room 109	5	Free	View Details Register Now

The User Home Page also provides you with a Links pod, which give you access to:

Add to Learning History – Record completions for certain items that are available for self recording.

Approvals – Will list any approvals for internal and external training.

External Learning Request – Will provide the SF-182 form within the system and will maintain the training record for future reference.

Options and Settings – Will allow you to set email notifications settings.

Reports – Will allow you to run item status, learning history, learning needs, learning plan and user information reports. **See the Reports job aid for details on running reports.

Featured Tile – Will provide a list of upcoming available classes in the library.

Recommend Tile – Will show you any courses that have been recommended to you by other JTMS users.

My Curricula Tile— Shows a color-coded snapshot of status for all assigned curricula.

News Tile – Provides important messages regarding the JTMS.



Reports

Click on the Reports link to pull user reports.

You have the option to pull the following reports:

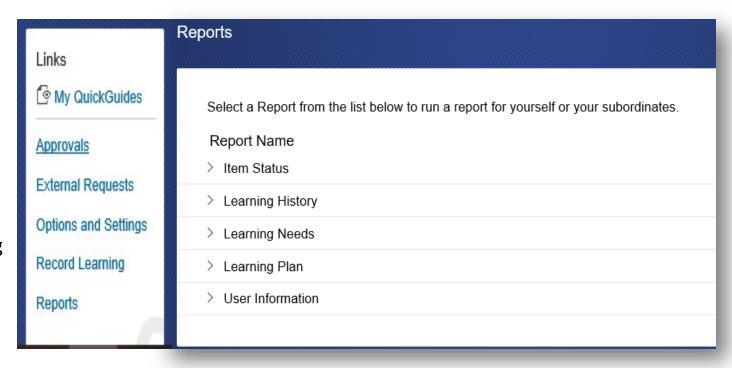
Item Status – Provides a completion status on assigned items.

Learning History – Provides a report of all completed items.

Learning Needs – Provides a report of outstanding items.

Learning Plan – Provides a report of training listed on your learning plan.

User Information – Provides a report on job data specific to the user.



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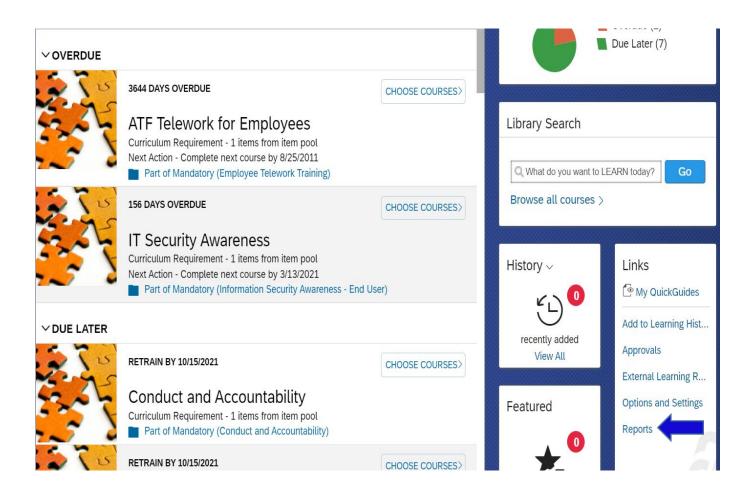
User Learning History Transcript Report

This report provides a list of completed courses and completed internal/external training. If you are looking for a particular training that is not listed, please contact the program office. All training must be entered into the system in order for it to show up on the report.

Log into JTMS.

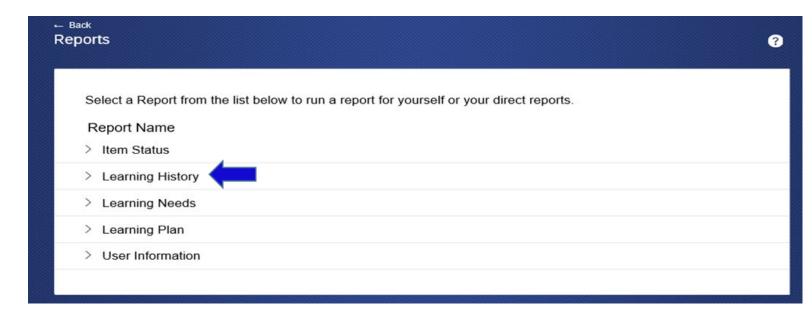
Go to the To-Do List.

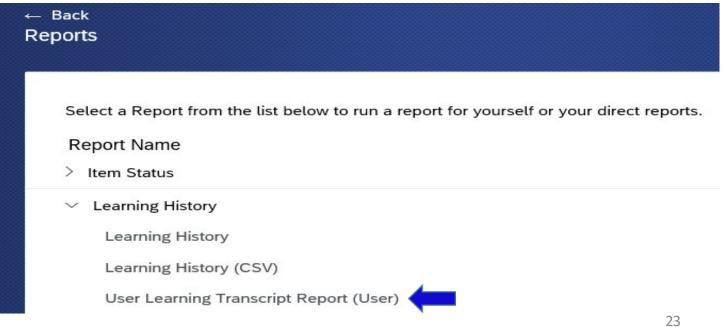
In the Links pod, click Reports.



Click the Learning History drop-down.

Click Learning Transcript Report (User).





You are now on the Run User Learning Transcript Report page.

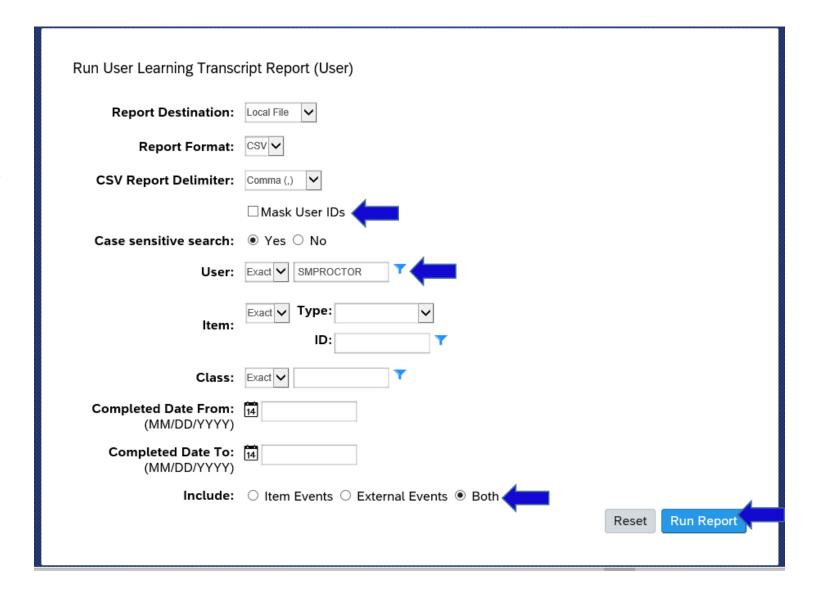
Uncheck the Mask User IDs box.

In the User field, enter your User ID in all caps.

Leave the Item fields, Class and Date fields blank.

Include: Select Both.

Click Run Report.



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User Learning History Transcript

The report will provide the User ID, First Name, Last Name, Job Title, Job Series, Course Description, Completion Date, Grade, Completion Status, Total Hours, Credit Hours, Contact Hours, CPE, Primary Instructor and Comments fields.

4	Α	В	С	D	Е	F	G	Н	1	J	K	L	М	N	0
1	User	First Nam	Last Name	Job Title	Job Series	Descriptio	Completio	Grade	Completio	Total Hou	Credit Ho	Contact H	CPE	Primary In	Comments
2	SMPROCT	Stephanie	Proctor	HR System	301	FBI: Betra	#########		Complete	0.75	0	0	0		
3	SMPROCT	Stephanie	Proctor	HR System	301	FBI: Betra	#######################################		Complete	0.75	0	0	0		
4	SMPROCT	Stephanie	Proctor	HR System	301	Introducti	#########		Complete	2	0	2	0		
5	SMPROCT	Stephanie	Proctor	HR System	301	Records N	#########		Complete	0.5	0	1	0		
6	SMPROCT	Stephanie	Proctor	HR System	301	Ethics Roll	########		Document	0.25	0	0	0		
_									I		_	_	_		